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## >eex >getbaltic

GET Baltic Newsletter | April 2025

Dear customers,

the first quarter of the year has been an eventful one: In February, we had the opportunity to meet many of you in person at the E-world trade fair. Considering the upcoming change, we hosted a series of webinars to provide you with all details regarding the integration of Baltic-Finnish gas markets into EEX. Thanks to everyone for attending. We are overwhelmed by the huge interest in GET Baltic.

With a view to the development on our markets, we've seen a strong start into the new year and an overall positive trend. There is a high level of liquidity in the markets and new customers are joining our platform. In combination with the upcoming changes in the setup and the resulting benefits for you, these are promising signs for the future of gas trading in the Baltic-Finnish region.

Linkėjimai – Best regards

Giedrė Kurmė CEO | GET Baltic

Recording available: Webinars on Baltic-Finnish gas markets

In preparation of the launch of Baltic-Finnish gas markets at EEX, EEX and GET Baltic have jointly hosted a webinar series to support trading participants in preparing for the upcoming launch. If you have missed the webinar or would like to rewatch it, please visit our EEX TV channel:

Here is an overview of the topics that were presented:

- #1 Trader exam
- #2 Product specification
- #3 Clearing conditions
- #4 Trading system and trading rules (spot market)
- #5 Trading system and trading rules (derivatives market)
- #6 Implicit Capacity Allocation





## Market development in the first quarter

Despite the ending of gas demand peak season, in March 2025 trading on the GET Baltic exchange remained active, with a total of 0.9 TWh of gas traded. Lithuania accounted for the majority of the volume, purchasing 464 GWh (54%), while Finland traded 209 GWh (24%), and the Latvia-Estonia common zone traded 193 GWh (22%). There were 57 active participants placing orders during the month in the exchange.

The average gas price in March was €42.83 per MWh, reflecting a 22% decrease compared to February, when the price was €54.75 per MWh. Prices followed a similar trend across all trading zones of GET Baltic. The prices of individual transactions ranged from €35 to €65 per MWh.

In Q1 2025, nearly 10,000 transactions were completed, with a total of 3.4 TWh of natural gas traded - 500 GWh more than in the same period in 2024. 3 new participants from Poland and Belgium joined the exchange during the quarter.



New: product fact sheet

For a better overview of all products tradable at GET Baltic, including available maturities, contract volume, trading hours as well as further details, we are delighted to introduce our new product fact sheet. This fact sheet also visualizes which delivery days are tradable on which trading day on the spot market and provides important information on the delivery and cascading processes.







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