

REPORT OF TRADE ON THE NATURAL GAS EXCHANGE

UAB GET Baltic Report of Trade on the Natural Gas Exchange

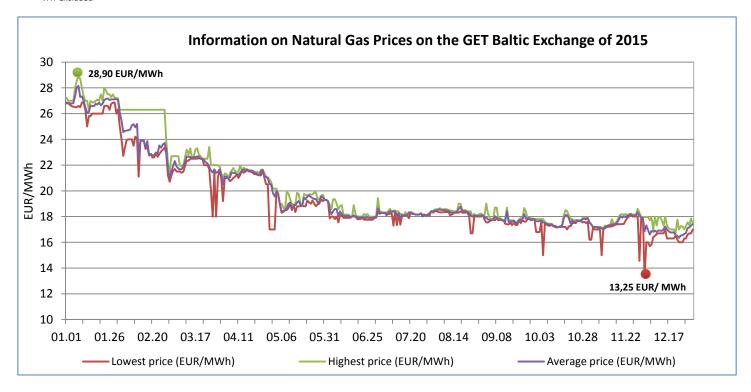
Q4 2015

TRADING DATA ON THE NATURAL GAS EXCHANGE

FULFILLED TRANSACTIONS AND OTHER TRADING DATA

Natural Gas Prices on the GET Baltic Exchange (by the trading contracts)									
	Q4 2014	2015 October	2015 November	2015 December	Q4 2015	Q4 2015 compared to Q4 2014			
Turnover (thou. EUR) ¹	13,493.01	1,082.57	540.51	566.88	2,189.96	-11,303.05			
Highest price (EUR/MWh) ¹	29.41	18.50	18.60	17.97	18.60	-10.81			
Lowest price (EUR/MWh) 1	20.87	15.00	14.56	13.25	13.25	-7.62			
Average price (EUR/MWh) 1	24.64	17.89	17.61	16.96	17.57	-7.07			
	Total 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Total 2015			
Turnover (thou. EUR) ¹	30,355.84	12,337.73	633.17	478.66	2,189.96	15,639.52			
Highest price (EUR/MWh) ¹	33.39	28.90	21.99	19.44	18.60	28.90			
Lowest price (EUR/MWh) 1	20.87	17.99	17.00	16.70	13.25	13.25			
Average price (EUR/MWh) 1	26.77	26.29	19.78	18.17	17.57	23.96			

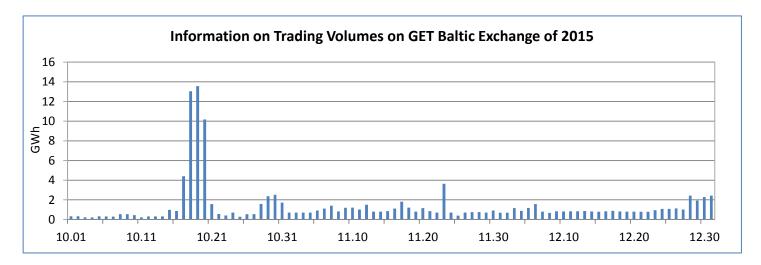
¹ VAT excluded

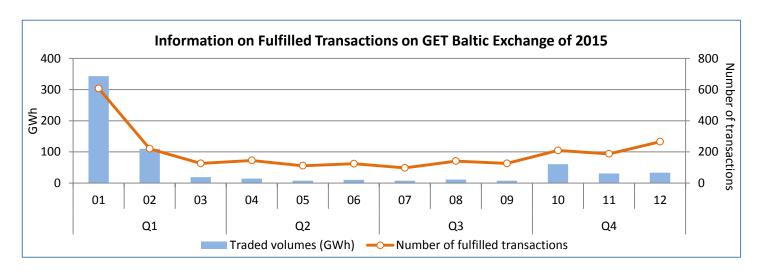


IMPORTANT: the historical information of 2014 is provided after recalculation by using the higher heating value 10.41 MWh/thou.m³ as well with Euro and Litas exchange rate (1 EUR=3.45280 LTL).



Trading Volumes on the GET Baltic Exchange(by the trading contracts)									
	Q4 2014	2015	2015	2015	Q4 2015	Q4 2015 compared to			
		October	November	December	Q4 2015	Q4 2014			
Turnover (MWh)	547,607	60,505	30,697	33,421	124,623	-422,984			
Number of transactions	1,106	209	187	265	661	-445			
Highest volume of fulfilled transactions (MWh)	10,410	4,495	2,930	1,352	4,495	-5,915			
Lowest volume of fulfilled transactions (MWh)	1	8	1	2	1	0			
Average volume of fulfilled transactions(MWh)	495	289	164	126	189	-306			
	Total 2014	Q1 2015	Q2 2015	Q3 2015	Q4 2015	Total 2015			
Turnover (MWh)	1,133,942	469,303	32,008	26,344	124,623	652,278			
Number of transactions	1,355	911	380	364	661	2,316			
Highest volume of fulfilled transactions (MWh)	14,836	7,003	620	450	4,495	7,003			
Lowest volume of fulfilled transactions (MWh)	1	1	1	1	1	1			
Average volume of fulfilled transactions(MWh)	837	515	84	72	189	282			





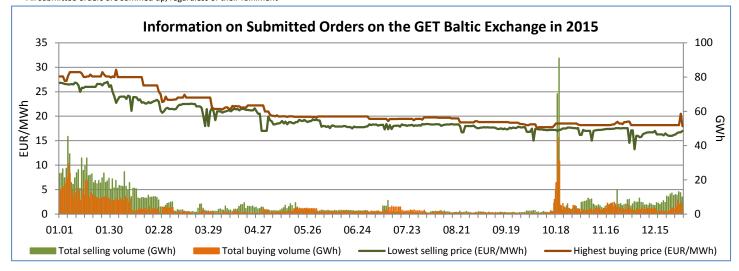
IMPORTANT: the historical information of 2014 is provided after recalculation by using the higher heating value 10.41 MWh/thou.m³ as well with Euro and Litas exchange rate (1 EUR=3.45280 LTL).



Volume Data of Submitted Orders on the GET Baltic Exchange (by the trading contracts)									
	Total 2014	2015 Q1-Q3	2015 October	2015 November	2015 December	Q4 2015	Total 2015	Q4 2015 compared to Q4 2014	
Total volume of orders to buy MWh ²	1,671,752	881,684	158,617	108,741	98,381	365,739	1,247,423	-424,329	
Total volume of orders to sell MWh ²	3,410,800	1,589,970	248,607	190,247	248,018	686,872	2,276,842	-1,133,958	

Price Data of Submitted Orders on the GET Baltic Exchange (by the trading contracts)									
	Total 2014	2015 Q1-Q3	2015 October	2015 November	2015 December	Q4 2015	Total 2015	Q4 2015 compared to Q4 2014	
Average price of orders to buy (EUR/MWh) ²	26.16	22.87	17.62	17.29	16.19	17.14	21.19	-4.97	
Average price of orders to sell (EUR/MWh) ²	28.80	24.96	18.09	17.85	17.51	17.81	22.80	-6.00	

²All submitted orders are summed up, regardless of their fulfilment



REVIEW OF TRADE ON THE GAS EXCHANGE

In year 2015, the turnover of natural gas was about 652 GWh with a value of more than 15.6 million EUR on the Exchange. 19 % of total volume of 2015 was traded in Q4, meanwhile trades in Q3 accounted for 4% of the total annual volume, 5% in Q2 and 72% in Q1. Even though the trading volume decreased by 482 GWh compared to year 2014, the number of fulfilled transactions was 70% higher in year 2015. In total 2,316 transactions were carried out on the Exchange in 2015, whereas in year 2014 it was 1,355. The lowest volume of fulfilled transaction was 1 MWh and the highest volume of fulfilled transaction was 7.003 MWh.

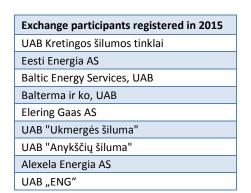
It should be noted that transactions to buy or to sell natural gas had been conducted for each natural gas day for year-round. Over year 2015 the weighted average price decreased by 10%. The weighted average price of fulfilled transactions was 17.57 EUR/MWh in Q4 2015, which decreased by 7.07 EUR or compared to 04 (24.64 EUR/MWh). The highest price of fulfilled transactions was 28.90 EUR/MWh executed on 8 of January, while the lowest price of fulfilled transactions was 13.25 EUR/MWh executed on 3 December. The biggest impact on decreasing prices was influenced by diminishing demand and the price level of alternative fuel, which is lowest in last five years period. The fuel oil price from the beginning of year has decreased by 50%, meanwhile gasoil has decreased by 38%. The negative impact on oil prices were also influenced by a slowed growth of China's economy and OPEC countries' policy for maintaining their market share. It was observed that decrease in prices of 2015 was also affected by euro and USD exchange rate, which has positive effect on the natural gas prices. In year 2015 when the lowest price of fulfilled transactions was recorded (3 of December), euro and USD exchange rate was 1.0671 EUR/USD. Meanwhile, when the highest price of fulfilled transactions was recorded (8 of January), the exchange rate was 1.1768 EUR/USD.

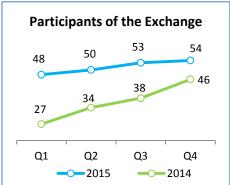
It should be noted that on the Exchange demand of natural gas was almost twice lower than supply of natural gas in year 2015. The volume of submitted orders to buy was 1,247 GWh, while the volume of submitted orders to sell was 2,276 GWh in year 2015.

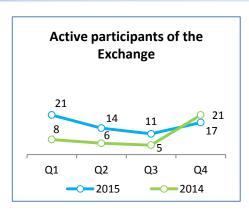
PARTICIPANTS OF THE EXCHANGE

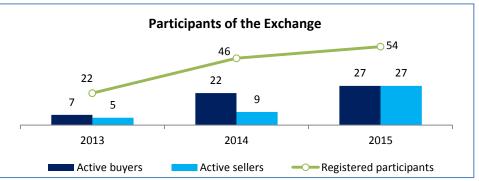
During the year 2015, 9 new participants joined the Exchange. In total there are 54 participants registered on the Exchange. To review the list of participants of GET Baltic gas exchange please click on this link.

During the year 2015 there were 29 active participants who submitted orders to buy/sell or (and) entered into transactions to buy/sell.



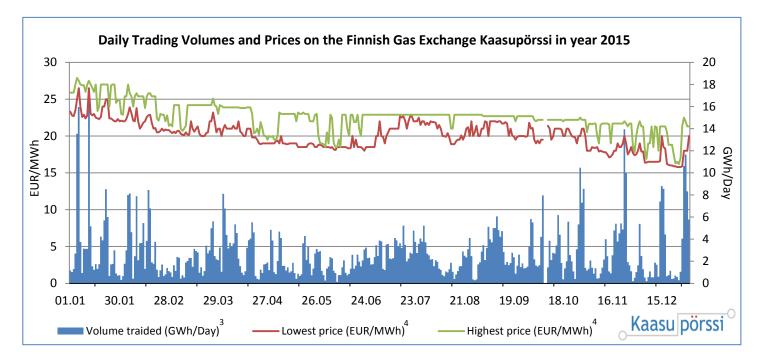






TRADING DATA ON THE FINNISH GAS EXCHANGE

UAB GET Baltic together with the Finnish Natural Gas Exchange Kaasupörssi Oy is developing the regional gas exchange project. Therefore the information about trading on the Finnish Natural Gas Exchange is provided in these periodic reports.



³ The amount of energy (GWh) based on the lower heating value of natural gas

⁴Taxes and costs of gas transmission are excluded



TRADING IN THE FINNISH GAS EXCHANGE KAASUPÖRSSI

ABOUT KAASUPÖRSSI:

Activity: Finnish Natural Gas Exchange Start of activity: from 2001

Trading platform: same as GET Baltic's

Number of participants: 27
Traded volume in 2015: 992 GWh

In the fourth quarter of 2015 the trading on the Finnish gas exchange Kaasupörssi was not as active as was expected due to warm weather conditions especially in December. The trading volume in the Q4 2015 was 277 GWh compared to 537 GWh in the Q4 2014 (the energy unit is expressed here as the lower heating value of natural gas).

In the whole year 2015 the volume of traded gas in Kaasupörssi was 992 GWh compared to 1,891 GWh in 2014. The warm weather in

January, February and at the end of the year is the main reason for the overall low trading volume in 2015. Also low price level of electricity has decreased the demand for natural gas in Finland. The volume of Kaasupörssi's trade amounted to 4% of the total gas usage in Finland.

The value of the traded gas in Kaasupörssi was 22 Million Euros compared to 56 Million Euros in 2014. The number of trades was in total 79,000 (217 trades per day in average), with 20 % decrease compared to the previous year (99,000 in 2014).

The lowest price during the Q4 2015 in Kaasupörssi was 15.80 EUR/MWh, and the highest price was 22.50 EUR/MWh. The weighted average price of all the trades was 20.84 EUR/MWh in the Q4 2015. The

average price has decreased by 27% during the year as it was 28.72 EUR/MWh in the Q4 2014. In Finland, the gas lower heating value is used, whereas in Lithuania the higher heating value is used. The difference between the heating values is around 10%, therefore 10% must be added to the Lithuanian MWh prices of gas to make them comparable with the Finnish gas prices.

However, year 2016 has started well due to the cold weather in Finland. The trading volume was 343 GWh in January, which accounts for 35% of total traded volume in 2015. For the whole year 2016, Kaasupörssi's trading volume target is set to 1.600 GWh.

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